

COURT NUMBER FILE 1801-05326

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE RECEIVERSHIP OF GEMINI CORPORATION AND GEMEC SERVICES LTD.

PLAINTIFF ATB FINANCIAL

DEFENDANTS GEMINI CORPORATION AND GEMEC SERVICES LTD.

DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Fasken Martineau DuMoulin LLP
Barristers & Solicitors
3400 First Canadian Centre
350 - 7 Avenue S.W.
Calgary, AB T2P 3N9

I hereby certify this to be a true copy of the original Sealing Order
Dated this 17 day of Sept, 2018
[Signature]
for Clerk of the Court

Attention: Travis Lysak / John Grieve/ Mihai Tomos
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File No.: 301498.00003

DATE ON WHICH ORDER WAS PRONOUNCED: September 17, 2018

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF THE JUDGE WHO MADE THIS ORDER: The Honourable Justice C.M. Jones

UPON the application of FTI Consulting Canada Inc. (the "Receiver"), in its capacity as the court-appointed receiver of all of the assets, properties and undertakings of Gemini Corporation ("Gemini") and Gemec Services Ltd., (collectively, with Gemini, the "Debtors"); AND UPON reading the Application, the Receiver's First Report dated September 11, 2018 (the "First Report") and the Receiver's Confidential Supplement to the First Report dated September 11, 2018 (the "Confidential Supplemental Report"); the Affidavit of Service and other materials filed in the proceedings; AND UPON hearing counsel for the Receiver and any other interested parties appearing at the within application, **IT IS ORDERED THAT:**

1. Unless otherwise defined herein, all capitalized terms shall have the meaning given to them in the Frist Report.
2. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SEALING

3. The Confidential Supplemental Report shall immediately be sealed by the Clerk of the Court, kept confidential and not form part of the public record, and not be available for public inspection until the Receiver's Certificate, substantially in the form attached as Schedule "A" to the Sale Approval and Vesting Order dated September 17, 2018, has been filed, or as otherwise ordered by this Court, and upon five (5) days' notice to all parties on the service list in this matter.
4. A copy of this Order shall be served on the Clerk of the Court pursuant to Rule 13.45, and notice shall be published pursuant to Rule 6.32 immediately upon filing of this Order.
5. The Clerk of the Court is hereby directed to place the Confidential Supplemental Report separate and apart from all other contents of the Court file in a sealed envelope attached to a notice that sets out the title to these proceedings, the aforementioned description of the documents contained therein, and a statement that the contents of the envelope are sealed pursuant to this Order.

SERVICE OF THIS ORDER

6. This Order shall be sufficiently served by serving the same on the service list, in the same manner as the Application was served and by posting a copy of the same on the Receiver's website at <http://cfcanada.fticonsulting.com/Gemini>.
7. Service of this Order on any other interested person in any other manner than set out above is hereby dispensed with.
8. Any interested party may apply to have this Order amended or varied on 5 days' notice to the Receiver.


Justice of the Court of Queen's Bench of Alberta